

FATCA/ CRS declaration for Individuals

Details of individuals including additional FATCA & CRS information
 (Please provide details of all joint holders) - **all fields are mandatory**

1	Name	
2	Customer ID	
3	Address of tax residence <i>(including city, state, country and pin code)</i>	
4	Address Type	<i>(Residential or Business or Registered Office)</i>
5	Gender	
6	Nationality	
7	Citizenship	
8	Place of Birth	
9	Country of Birth	
10	Birth Date	<i>(in DD/MM/YYYY format)</i>
11	PAN Identification Type	
12	(Documents submitted as proof of individual of the individual) ¹	
13	Aadhaar Number	
14	Father's Name	
15	Spouse's Name	
16	Telephone/mobile number with ISD code	
17	Occupation Type (Business, Service or Others)	

Please tick the applicable tax resident declaration: **(Any one)**

- Individual is a tax resident of India and not resident of any other country **OR**
 Individual is a tax resident of the country/ies mentioned in the table below for the following calendar years
 2018

Please indicate the country/ies in which the individual is a resident for tax purposes and the associated Tax ID Number below:

Country of Residence ²	Calendar Year / Years	Tax Identification Number	Identification Type (TIN or Other ³ , please specify)

¹ Passport, Election ID card, PAN Card, ID Card, Driving License, UIDAI Letter, NREGA Job card, Others

² To include US, where individual is a US citizen or green card holder

³ In case Tax Identification Number is not available, kindly provide functional equivalent